

 BUGINESS, CONSUMER SERVICES AND HOUBING AGENCY
 GAVIN NEWBOM, GOVERNOR

 DEPARTMENT OF CONSUMER AFFAIRS
 • VETERINARY MEDICAL BOARD

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#### MEMORANDUM

DATE	January 4, 2021
то	Veterinary Medical Board (Board)
FROM	Jessica Sieferman, Executive Officer
SUBJECT	Agenda Item 7. Presentation from American Association of Veterinary State Boards (AAVSB) Regarding Registry of Approved Continuing Education (RACE) Program and New RACEtrack System – <i>Jessica Znidarsic, AAVSB</i>

#### **Background**

Veterinarians are statutorily required to complete 36 hours of continuing education (CE) every two years, and a one-hour CE on the judicious use of medically important antimicrobial drugs every four years. (Business and Professions Code (BPC) § 4846.5.) Registered veterinary technicians (RVTs) are required to complete 20 hours of CE every two years. (BPC § 4838; Cal. Code Regs, tit. 16, § 2086.2.) Both CE providers and courses must be "approved," as defined in the Veterinary Medicine Practice Act, and the CE must be obtained in subjects related to the practice of veterinary medicine and/or veterinary technology. The CE courses must be consistent with current standards and practices beyond the initial academic studies required for initial licensure or registration.

Licensees are required to sign their renewal notice under penalty of perjury stating that they have completed the requisite number of CE hours within the last two-year renewal period. Licensees are required to maintain CE completion documentation for no less than four years and, if audited, are required to provide that documentation to the Board upon request.

The Board verifies CE for licensees who are moving their license from inactive to active. Inactive licensees must submit proof of CE when they apply for an active license. The Board also conducts CE monitoring for probationers when CE courses are required terms of probation.

Historically, due to limited resources, CE audits were not conducted. However, in 2012, Board staff performed a CE audit, which showed the majority of licensees were in compliance. At that time, it was noted that the Board did not have the resources to adequately maintain a proactive CE audit program. Recently, the lack of a comprehensive CE audit program has been identified as an issue by the California Senate Committee on Business, Professions and Economic Development and Assembly Committee on Business and Professions during their Joint Sunset Review of the Board. For the Board's 2021 Sunset review, the Board must report on its CE audit program and include information on implementation timelines and audit objectives.

#### New CE Audit Tool

To better monitor licensee CE completion, throughout 2020, the Board has been collaborating with the American Association of Veterinary State Boards (AAVSB) to utilize their new Registry of Approved Continuing Education (RACE) program and RACEtrack system, which launched in November 2020.

The RACEtrack system was designed to assist licensees with documenting their CE and provides a tool for regulatory agencies to automate CE audits, generate compliance reports, view unmet CE requirements, and provide a secure data center for this information.

AAVSB will provide the attached presentation to the Board and stakeholders during the January Board meeting.

RACE track

CE management made easy

# RACEtrack and the Member Board Suite



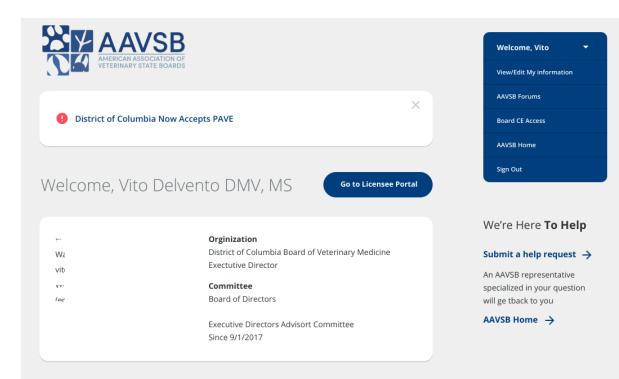




CE management made easy

# Why RACEtrack?

### **The Board Suite**





CE management made easy

Each board office and designated staff user will have a secure account where they may perform CE audits, individual approvals, and more.

- Paperless communication between board staff and CE providers
- Approval queues with reminder messages to designated staff members
- Review flow where individual applications can be routed to other users
- Paperless history of provider requests, responses, approvals, course offerings, and CE data



### Licensee List



CE management made easy

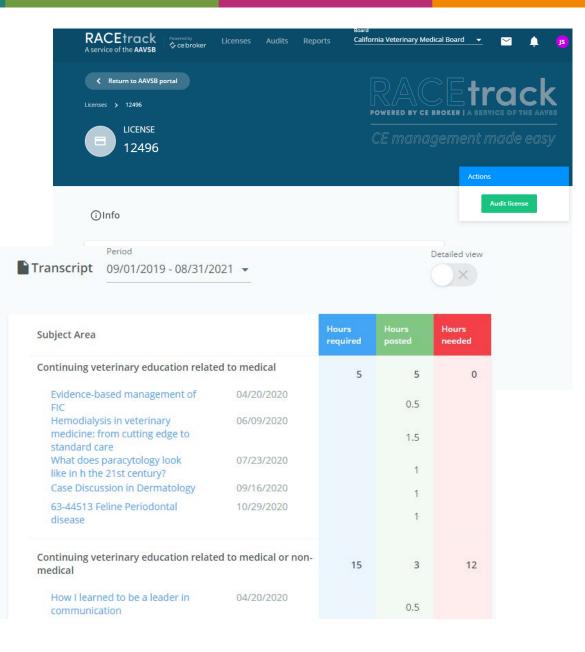
Auditing is simpler than ever. Quickly glance at a licensee's profile to decide whether or not to audit. Whether you are passing or failing them, you can handle communication and disciplinary action through CE Broker

RACE track	cebroker Licenses	Audits Reports	California Veterinar	y Medical Board	_ ⊻ ⊻	<b>.</b>
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Licenses						
LIST						
Q Search						511
- Douren						Filters
NAME 🗸	PROFESS	SION LIC	CENSE NUMBER ISSU	E DATE EXF	PIRATION DATE	Filters
					PIRATION DATE	+ilters



#### Access to Licensee Status

# View Licensee status information





#### **Board Suite – Filters**



CE management made easy

#### Indicators of expired and current licensees

• /						
	ALEXANDRA MARIE DAVIE 💠	Veterinary Technician	14239	06/26/2020	08/31/2021	
• 7	ALEXANDRA LIMMER 💠	Veterinarian	20772	03/04/2015	04/30/2016	
• /	ALISSA CAMERON MORRIS	Veterinary Technician	13456	06/05/2019	10/31/2020	
• /	ALYSSA MARIE DEMARCO 💠	Veterinary Technician	11822	12/02/2016	10/31/2020	
• /	AMANDA MARIE FLOERCHINGER 💠	Veterinarian	363	06/26/2009	06/25/2010	
• /		Veterinary Technician	12254	07/14/2017	11/30/2020	
• /	ASHLEY EK WONG 🔥	Veterinary Technician	RVT13903	01/21/2020	05/21/2021	



#### **Board Suite – Filters**



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# Select your search criteria

PATR TANTOUH	Filters ×	12/1999	04/30/2001	:
E DAVIS SMITH	Issue date range	12/1999	04/30/2019	:
A PERK MAHER	Min issue date TO Max issue date	31/1970	04/30/1997	:
MO JR MORGAN	Expiration date range Min expiration date TO Max expiration date	28/1972	07/31/1999	:
SILVERSTEIN 💠	Profession	07/1981	04/30/2015	:
INE G BROWN	All -	01/1801	04/30/1997	:
INE IKLODY	All 🔹	19/2004	Invalid date	:
JOHNSON-HARNDEN	All	05/2006	04/30/2019	:
	RESET FILTERS APPLY FILTERS		·····	



#### **Board Suite – Auditing Filters**



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Apply various filters to specific licensees as well.

Audit license



#### **Create Bulk Audits** or Import your Own **Audit File**

Within the Audit Dashboard you have the ability to create your own bulk audit or upload your own audit file. Our bulk audit creation allows you to filter the audit selections to meet your board's needs.

	A Service of	track Powered the AAVSB	broker Licer	nses Audi	its Repo	orts <u>Califo</u>	ornia Veterinary Medical Board	<u>×</u> 🖌 🔽
	< Retu	rn to AAVSB portal						
	Audits							
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			Impor	t audit file			2	3 4
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A	В	с	D	E		F	License renewal date	License renewal date
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Status as of today





File

#### Ability to contact Licensee directly from Audit

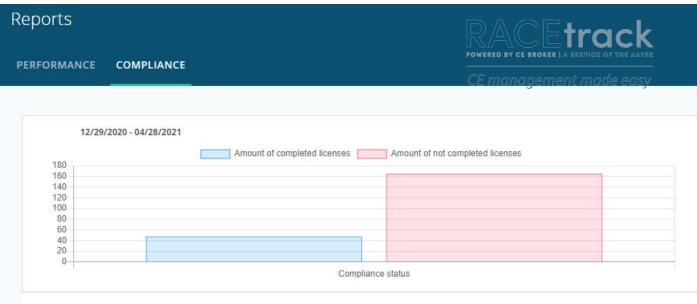
Board staff can send licensees request for more information directly from the audit account. There is never a reason for a staff member to need to access another system to contact the licensee.

Jan 2016 - 31 Jan 3 NFO TRANSCI			CE management made eas
Info Licensee info	Orderetter	Status as of today	Assigned to Renewal Restriction × + Under investigation
Licensee into	Cycle status Surrendered (voluntary)	<ul> <li>Surrendered (voluntary)</li> </ul>	
	Expiration date	Profession	Archive
	Dec 31st 2020	Veterinarian	
	Scenario	Account type	Request more information
	V Standard	No Account	Upload internal documents
	State of residence		
	Not provided		
Owner profile	Name		
	JAMES S. LATTIMORE		
	Email		
	james.latt@icloud.com		



#### **Compliance Reports**

Run Compliance reports at anytime to see how many of your licensees have completed their compliance requirements.

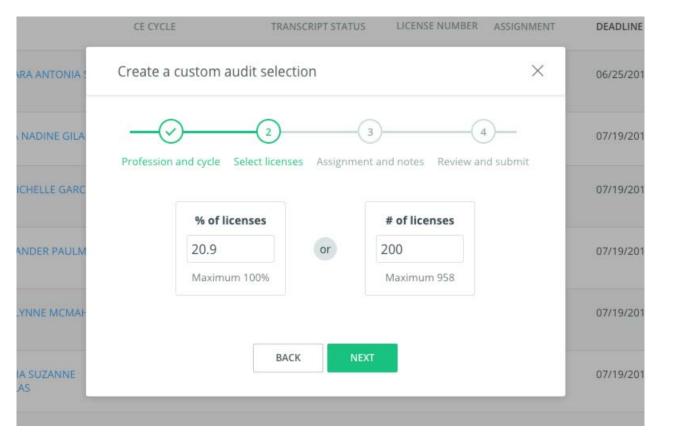


Export Filter	rs (2)					
STATUS AS OF TODAY	LICENSE NUMBER	LICENSEE NAME	PROFESSION	CE CYCLE EXPIRATION DATE	COMPLIANCE STATUS	HAS ACCOUNT
Current	006100		Veterinarian	01/31/2021	Not completed	No
Current	17379		Veterinarian	03/31/2021	Not completed	No
Surrendered (voluntary)	15193	Alison Flynn	Veterinarian	12/31/2020	Not completed	No



### **Custom Reports**

-0	2 3	-(4)
Profession and cycle Select	icenses Assignment and notes Revi	ew and submit
Profession		
Veterinarian		•
Expiration date large start	Expiration date tange end	
05/01/2012	09/01/2012	
Issued after 09/22/2010		
_		
Audit non-complian		
Omit licenses in init	ial cycle	
Exclude previously a	audited licensees	
Renewable licenses	only	





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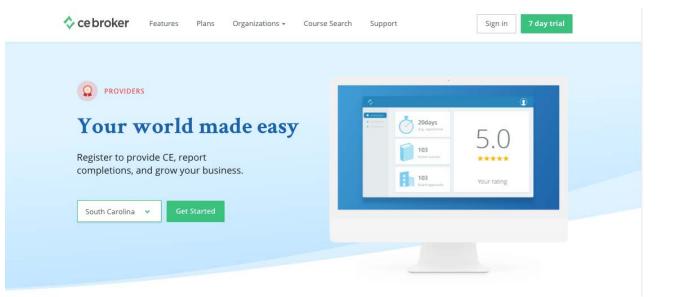
### Statutorily Approved Educational Providers

#### **Provider and Course Applications**



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Educational Providers have the ability to apply to your board and submit courses for approval all in one place. They are then able to report licensee course completions directly into your licensees' accounts.





#### **Easy Approvals**

As a board you can review all the documentation a provider sends you, reach out to the provider for more information and make approvals all right in your Board account.

Course Addition Request				
Course Name	PENDING PROVIDER - TRAINING	COURSE		
CE Broker Course Tracking #	20 - 599215			
Course Description		R A	<b>ACE</b> tr	ack
Provider	TRAINING PROVIDER	POWERED		
Course Type	Live	10 WERED	of of broker   A der	
Delivery Method	Class (opportunity for interaction	with presenter/host CE m	anagement n	nade easv
Provider Type	Board Approved Provider		5	,
Profession Selection + Hours	5	Renewal Hours	Ap	proved Hours
Optometrist				
HIV/AIDS		0		
Medical Errors		٥		
General		2		
General (Practice Manageme	ent)	0		
Cardiopulmonary Resuscitat	ion (CPR)	0		
Laws and Rules of the Board	1	0		
Certified Optometrist				
HIV/AIDS		0		
Medical Errors		0		
General		2		
General (Practice Manageme	ent)	0		
Cardiopulmonary Resuscitat	ion (CPR)	0		
Lows and Rules of the Board	1	0		
Transcript Quality		0		-
Florida Board of Optometry	Questions and Responses			
Is this course a Council on O	ptometric Practitioner Education	(COPE) approved course	17	
O Yes				
@ No				
What are the offering date(s	s) of this course?			
Feb 1, 2018				
Course Attachments				
File Name		File Type	Size	Attached
FILE 1		.pdf	155.2 Kb	11/13/2017
FILE Z		.pdt	63.1 Kb	11/13/2017





CE management made easy

### **RACEtrack** for Licensees

#### Licensed Veterinarians and Technicians



#### CE management made easy

#### RACEtrack

RACEtrack allows you to record all your continuing education (CE) course work in a centralized database. RACEtrack provides an easy way for you to communicate your CE to your credentialing agencies. Also, agencies can retrieve your CE if they are authorized to do so through the AAVSB.

RACEtrack is a free program to veterinary professionals and the AAVSB Member Organizations. **Click here** for a list of jurisdictions that currently accept CE reports via email.

#### NEW! A Whole New Suite of CE Management Features

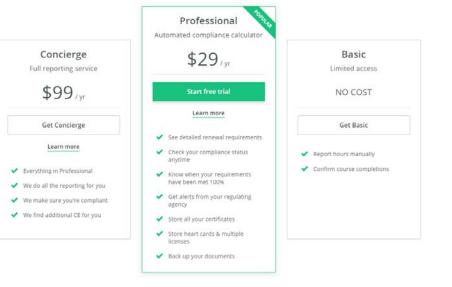
The AAVSB is partnering with CE Broker, the worldwide leader in continuing education tracking software, to enhance your ability to track your continuing education. Optional new features of your new RACEtrack powered by CE Broker account include:

- Digital File Storage
- Automatic CE Reminders
- Personal Account Manager
- · Automatic CE attendance upload of RACE approved CE
- · Customized course search specific to your licensees

Complete a Veterinary MyAAVSB Account

**Complete a Veterinary Technician MyAAVSB Account** 

Sign in to your MyAAVSB account and start using RACEtrack





### **Basic Account**



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This Basic Account includes the ability to see their course history, report CE completions, upload documentation, find courses on the course search and contact our support center.

In addition, the Basic Account tells licensees when their renewal requirements have been met with a quick glance.

ing NEW Upgrade 😒 -
CE.
Not completed Due on 03/31/2019 Manage license >



### **Professional Account**



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The optional Professional Account upgrade, gives the licensee their own personally, calculated transcript, showing their individual requirements in an easy-to-read checklist.

The transcript breaks down the CE into required, reported, and remaining CE for a license period.

RACEtrack A service of the AAVSB	Home Find CE/CM	IE My learning NEW		Upgrade		۲
< Return to AAVSB p	ortal					
Veterina RVT-3442 -	ry Techniciar	) 		÷	Report	: CE
OVERVIEW TRANSCR	IPT					
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8	8	0	Transcript cycle			
Hours required	Hours applied	Hours needed	06/10/2019 - 1	2/31/2019	•	•
		te or province has requirement: d by completing a specified num				
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<u>Continuing ve</u> medical or no	eterinary educ on-medical	ation related to	Hours required 8			
Dec 1 2019 MY DOG	HASNT POOPED SINCE DIS	CHARGE (743-37491)	Anytime 🔺 0			
Nov 30 2019 VENOU (743-33		CIAN BEYOND THE BASICS A	Anytime 1			



### **The Concierge Account**



CE management made easy

The Concierge Account provides a much more hands-off experience for licensees.

The account holder is assigned a dedicated Personal Reporting Assistant who will help them find the right CE, report the CE when they complete it, and follow up to make sure the licensee is ready to renew their license on time.



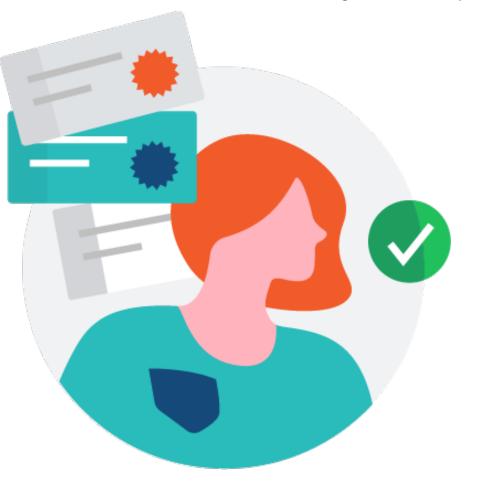


#### Multiple licenses, one portal



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To make managing multiple licenses simply, RACEtrack can combine multiple licenses within one account. All licensee data will start through the AAVSB.org website as provided by licensing boards.







Through the AAVSB Registry of Approved Continuing Education (RACE<sup>6</sup>) and Veterinary Continuing Education Tracking (VCET<sup>6</sup>) programs, yCCE been all a gradient of the start o

#### **RACE®** Program Providers

North American and International Providers of quality continuing education for North American licensees.

Review RACE<sup>®</sup> Standarda

Become a RACE<sup>8</sup> Provider

Renew Provider Status

Submit RACE® Program for Approval 👒

Learn more →

#### Search RACE® Approved Programs and Providers

Find quality continuing education for veterinary and veterinary technician license renewal.

Search for RACE Programs 4

Search for RACE Providers

Learn more -

#### **Continuing Education Tracking**



#### Need assistance with our CE programs?

https://www.aavsb.org/ceservices/

race@aavsb.org